AppColl

START TO FINISH IP MANAGEMENT



Invention Manager

AppColl Invention Manager (IM) is a user-friendly platform for submitting and managing invention disclosures, designed to help corporations and their inventors document their inventions and move them swiftly through the approval process. Patent committees get a comprehensive overview of all disclosures, including their status and next steps.

Plus

Pairs with Prosecution Manager Corporate

Track your IP from idea to maintenance. Outside counsel is notified automatically when a disclosure is ready to file, and inventors see dates, application, publication, and patent number in one simple view

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KEY FEATURES

From first idea to issued patent, tracked in one place

1. Combine similar ideas, edit disclosures, redirect process steps and reassign actions.
2. Inventor reporting on filed disclosures, pending applications and issued patents.
3. Scoring and award management programs.
4. Automated inventor emails and custom templates for status changes and action items.
5. Automatic notice to outside counsel when disclosures are ready for filing.
6. Simplified patent views: dates, application, publication and issuance numbers, status.

Custom tags

Organize disclosures by product line, technology and keyword — with reporting in seconds.

01 - DISCLOSURE FORM

Configurable disclosure form with up to 48 fields

Text, drop-down or date fields, editable in real time. Add as much text as needed, drag and drop supporting documents, and set field requirements.

Disclosure tracking

Track by product line, technology and keyword. Create custom tags, tag on the fly, report in seconds.

Import existing disclosures

We import your existing disclosures from any spreadsheet file.

Categorize information

Set up the categories inventors use to submit their ideas.

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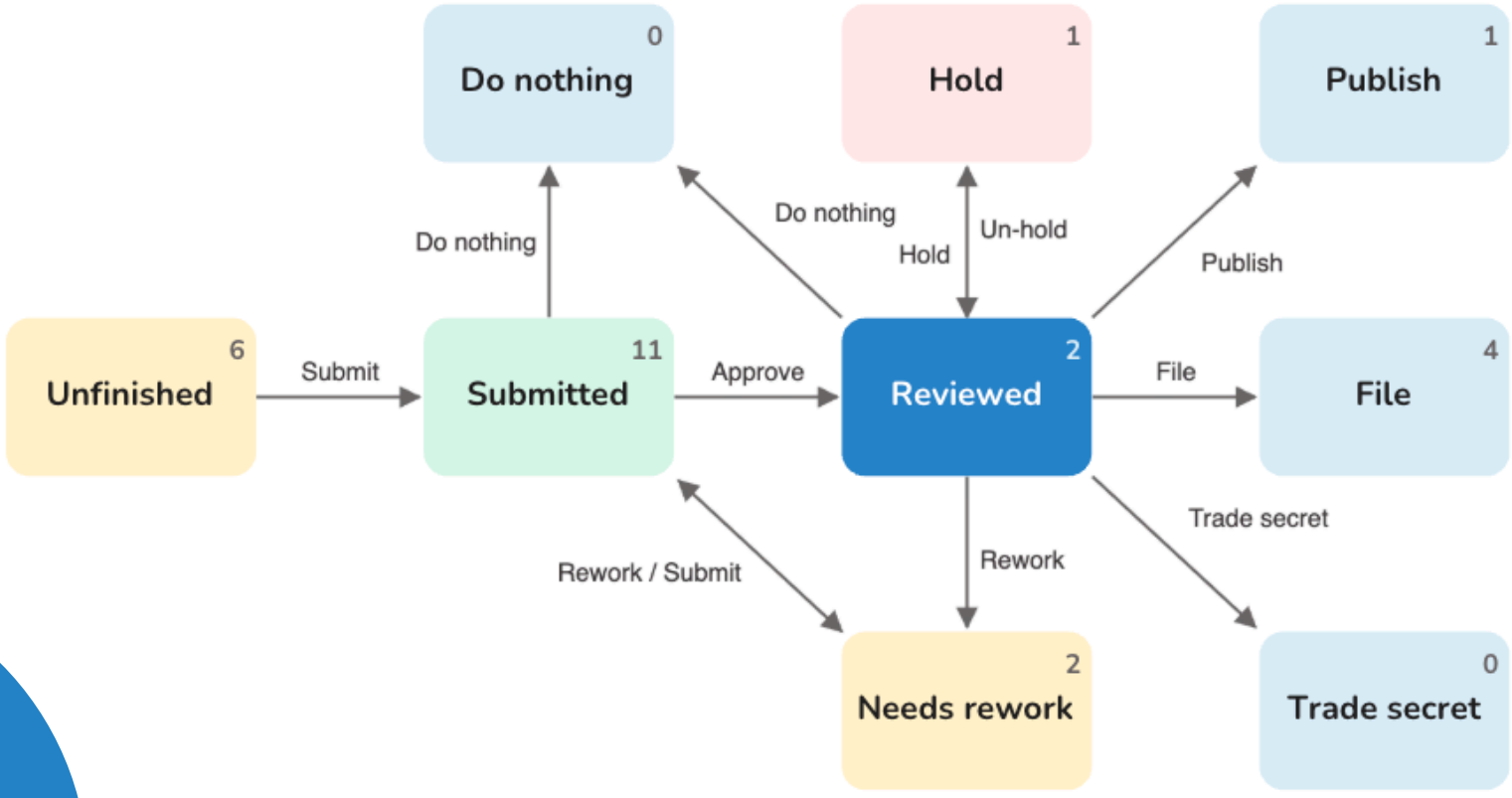
02 - APPROVAL FLOW

See where every disclosure stands

A standard flow, ready on day one. Each step shows how many disclosures are sitting there right now, and every arrow is an action a reviewer can take. Add unlimited steps and reviewers as your process grows.



Your approval workflow, simple or complex

Customized emails

Automated emails at every step notify inventors of status changes, alert committee members when decisions are due, and tell outside counsel when disclosures are ready to file.

Tailored discosure process

Flow charts show inventors how your process works. Start on our standard flow within a day, or expand to unlimited steps and parties with immediate changes.

Flexible disclosure forms

Build forms as detailed as you like, with dozens of text, drop-down and date fields. Add or remove questions in real time.

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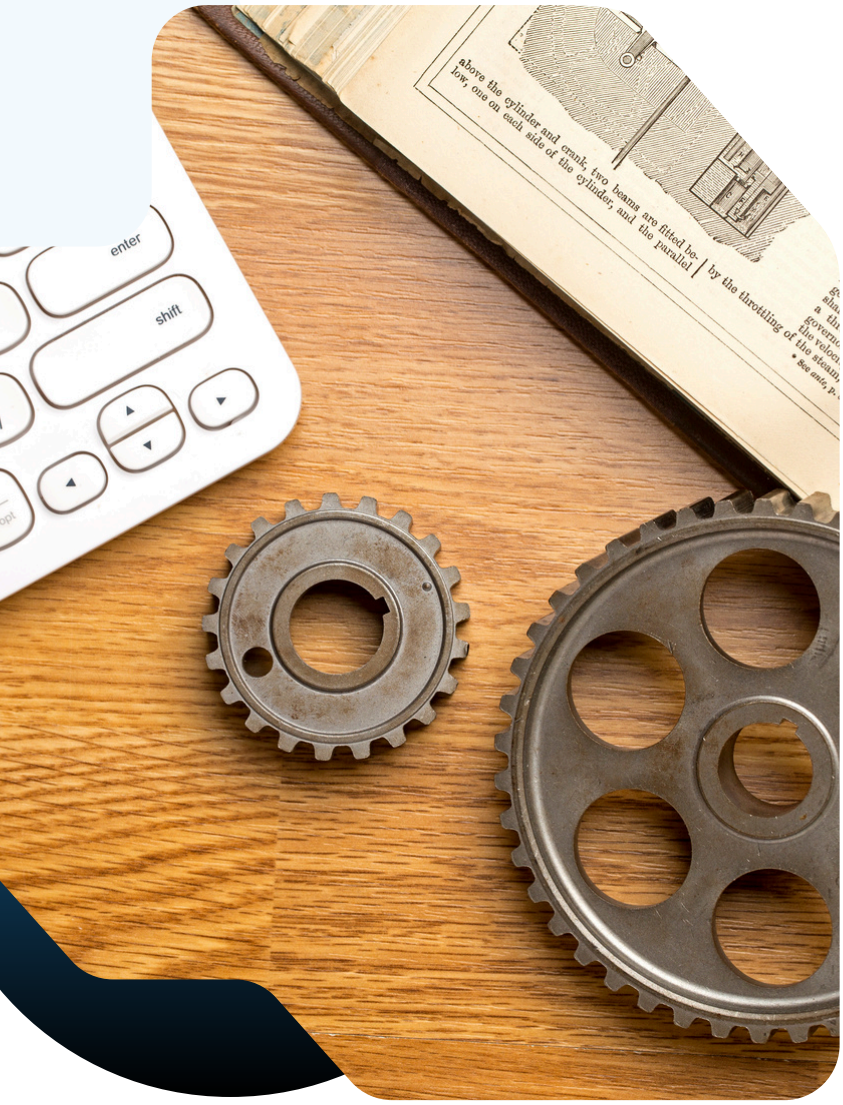
03 - AWARDS

Inventor awards, calculated and routed for you

If your corporation pays bonus awards for disclosures and patent filings, AppColl calculates the amounts and, after approval, feeds them to your payroll department for processing. From their login, inventors can see awards they have received, providing motivation for further idea generation.



Flexible calculations

Calculations are flexible, including programs that divide a fixed amount across all inventors, with minimum and maximum payouts.

Automated inventor awards

Auto-generate awards for submissions, approvals, filings, issuances and more. Notify inventors right away or require pre-approval. Complex programs are fully supported.

Custom award triggers

Already have a specific process for awarding inventors? Set up custom triggers to award inventors at any point in your process.

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04 - SCORING

Score every idea — and keep the score for life.

Custom disclosure scoring

Set up a scoring matrix where inventors, reviewers, committee members and others give numeric scores and comments on each disclosure. Create custom questions, values and weighting, and see the scores per scorer. Once the decision is made to File, the patent committed has a purge button to delete all comments and scores.

Easy cost/benefit analysis

Quickly assess the value of your patent and decide next steps.

Easy set-up

Inventors and reviewers are up and running in seconds — no lengthy training needed.



05 - INTEGRATION

Fits the enterprise systems you already run

Single sign-on gives inventors direct access after they log in to your network. Regular HR data feeds keep contact and organizational information current, and custom data feeds can be sent to your internal analysis tools.

HR database feeds

Receive periodic feeds of your corporate employee database automatically.

Single sign-on

Avoid multiple logins with SSO on your corporate infrastructure.

User permissions

Grant or deny access in one click and decide exactly who sees which data.

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06 - REPORTING

The numbers behind your invention process



Filter on any value in any field, including custom disclosure fields. Chart disclosures per business unit over time, or spot the flow steps taking the most time. Export everything to a spreadsheet, and schedule reports by email or SFTP.

Advanced analytics

Unlimited, customizable bar, line and pie charts across disclosures and filings.

Dashboard reports

Drag, drop and resize charts. Schedule reports to email automatically.

Data transparency

See your data in real time.

RESOURCE	HOURS	RESPONSE TIME
Live new user training support.appcoll.com/general-information/webinars-and-resources	Tuesdays, 9am PT / 12pm ET	45 min session
Help Center support.appcoll.com	24x7	Immediate
Learning Center learn.appcoll.com	24x7	Immediate
Premium customer support support@appcoll.com	M-F, 9am - 6pm EST	1 hour
Archived webinars support.appcoll.com/general-information/webinars-and-resources	24x7	Immediate
Community forum AppColl users only	24x7	Immediate

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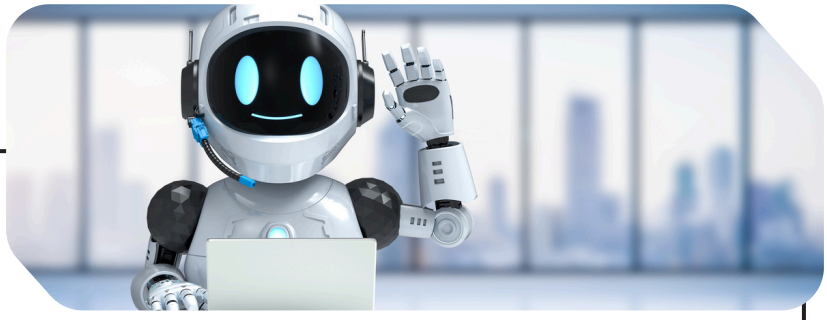
NEW IN PM CORPORATE



AI Assist

A conversational assistant that knows your disclosure forms approval flow, awards, scoring, and reports. Set a limit and per-month cost for this usage-based add-on. Our conversational assistant is built directly intor your AppColl account and can search, retrieve, summarize, and even update information.



Better together: PM Corporate + Invention Manager

Together Invention Manager and the PM Corporate platform provide a comprehensive solution that captures early stage ideas and manages them through prosecution. PM Corporate gives in-house IP teams one secure place to docket US patents and trademarks, manage matters and documents, track legal expenses and forecast budgets, and report on the whole portfolio.

Book a demo

See how Invention Manager takes a disclosure from first submission to filing and inventor award, all on your existing approval flow.

appcoll.com · sales@appcoll.com

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